**INTEREST RATES MARKET NOTICE**

**Date: 17 April 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI29”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 18 April 2019.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount R** 440,000,000.00

**Total Amount Following Tap Issue** R 746,000,000.00

**Bond Code** FRBI29

**Nominal Issued** R 440,000,000.00

**Issue Price** 92.80211%

**Coupon** 1.8750%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 March 2029

**Books Close** 21 March, 20 September

**Interest Date(s)** 31 March, 30 September

**Last Day to Register By 17:00 on** 20 March, 19 September

**Issue Date** 18 April 2019

**Date Convention** Following

**Interest Commencement Date** 31 March 2019

**First Interest Date** 30 September 2017

**Base CPI** 97.0639211527019

**ISIN No.** ZAG000145608

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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